

**ADDENDUM DESCRIBING ANNUAL REPORT
FOR TRANSPORTATION REVENUE COMMERCIAL PAPER NOTES**

This Addendum Describing Annual Report for Transportation Revenue Commercial Paper Notes (the "Addendum") is delivered by the State of Wisconsin (the "Issuer") pursuant to the Master Agreement on Continuing Disclosure (the "Disclosure Agreement"), executed and delivered by the Issuer and dated September 25, 1995. Capitalized terms that are not defined in this Addendum have the meanings set forth in the Disclosure Agreement. Sections 4 and 5 of the Disclosure Agreement do not apply, and thus no annual report will be provided for Transportation Revenue Commercial Paper Notes. This Addendum is provided so that notices required under Section 6 of the Disclosure Agreement will be given with respect to Transportation Revenue Commercial Paper Notes.

Issuer. The Issuer is an obligated person, as is any entity described below as an Additional Obligated Person, and no other entity is an obligated person.

Additional Obligated Person(s): None

IN WITNESS WHEREOF, the Issuer has caused this Addendum to be executed by its duly authorized officer.

Date: May 7, 1997

STATE OF WISCONSIN
Issuer

By /s/ FRANK R. HOADLEY
Frank R. Hoadley
Capital Finance Director